

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

Arena Investors EF Designated Activity Company

(the "Issuer")

28 November 2023

Amendments to Material Contracts

On 9 February 2023, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing the Series 11 €1,000,000,000 Profit Participating Notes due 20 May 2072 (the "**Notes**") issued under the USD/EUR100,000,000,000 Various Series of Profit Participating Notes Programme of the Issuer.

The Issuer announces that:

- (i) the deed poll constituting the Notes dated 21 September 2022 and effective as of 20 May 2022 has been amended and restated on 24 August 2023 (the "**Deed Poll**"); and
- (ii) the amended and restated limited partnership agreement dated 15 October 2021 has been amended and restated dated 11 September 2023.

Further details relating to the foregoing are set out in an amended and restated supplementary listing document dated the date hereof (the "**Amended and Restated Supplementary Listing Document**"). A copy of the Amended and Restated Supplementary Listing Document and the Deed Poll may be inspected for a period of 14 calendar days after the date hereof, during normal business hours and upon reasonable notice, at the registered office of the Issuer.

For further information in relation to the above announcement please contact the Issuer as follows:

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